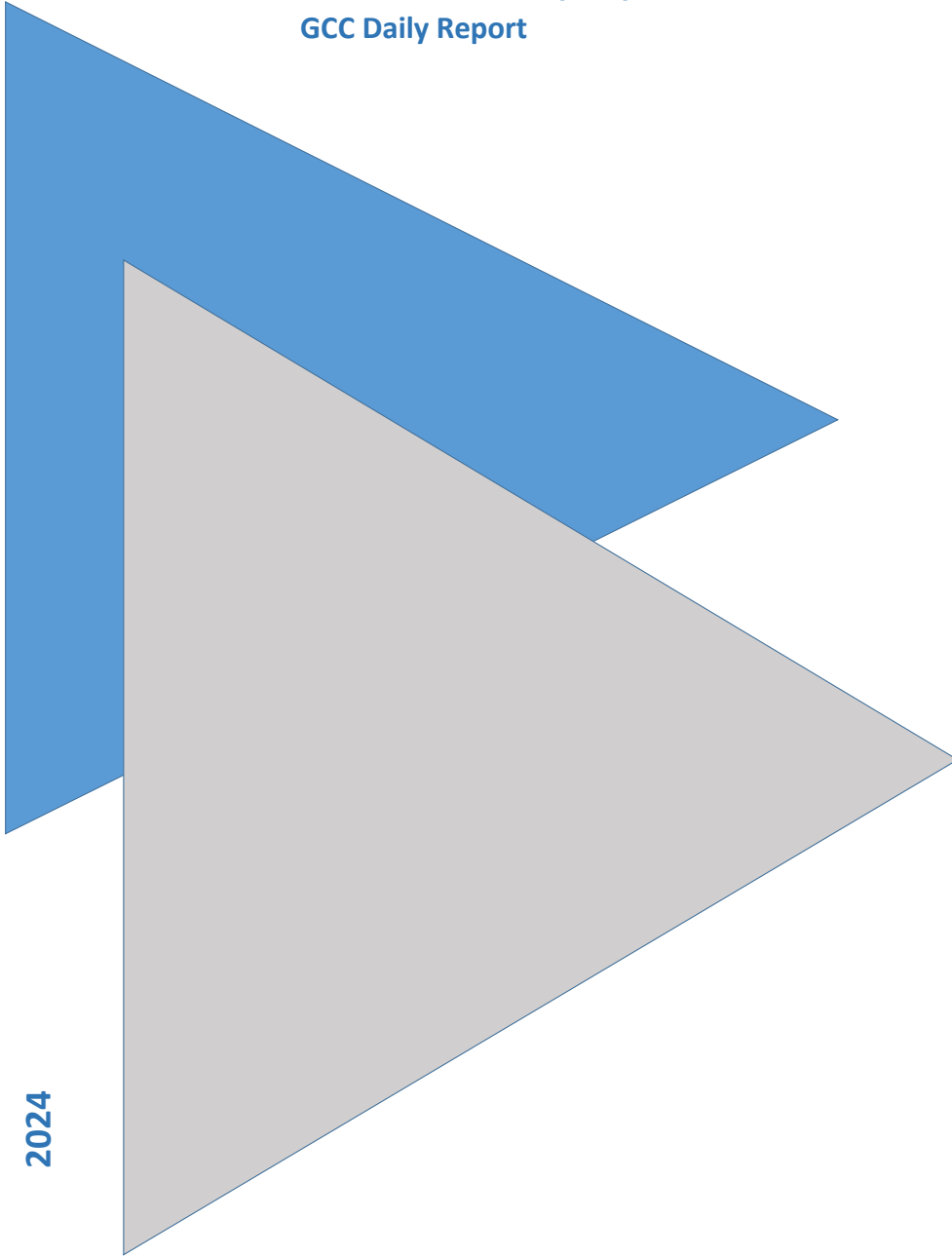


**Financial Services Company**  
**GCC Daily Report**



2024

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# FSC Daily Report

18/02/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,285.12	(0.1)	3.7	21.0	20.4	3.2	2.8	1.88%
MSCI Emerging Markets Index	1,016.23	0.8	(0.7)	15.1	14.9	1.6	1.6	2.60%
MSCI FM FRONTIER MARKETS	513.64	0.3	1.3	11.8	12.9	1.6	1.8	3.92%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	536.33	0.3	1.0	10.7	14.5	1.5	1.7	3.71%
Muscat Stock Exchange MSX 30 Index	4,636.78	0.1	2.7	12.4	11.4	0.7	0.8	4.65%
Tadawul All Share Index	12,504.59	0.2	4.5	21.2	22.0	2.5	2.2	2.81%
Dubai Financial Market General Index	4,258.78	0.5	4.9	8.8	12.2	1.3	1.0	4.06%
FTSE ADX GENERAL INDEX	9,427.01	0.2	(1.6)	18.1	20.8	2.3	2.1	1.65%
Qatar Exchange Index	10,211.45	0.6	(5.7)	11.7	12.6	1.3	1.5	4.85%
Bahrain Bourse All Share Index	2,051.67	(0.8)	4.1	7.9	11.8	0.7	1.0	8.16%
Boursa Kuwait All Share Price Return Ir	7,305.27	(0.4)	7.2	15.7	20.2	1.6	1.5	3.18%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	522.11	1.0	(1.3)	16.2	16.7	1.6	1.7	2.72%
MSCI AC Asia Ex. Japan Index	635.80	1.0	(0.9)	16.2	16.5	1.5	1.6	0.00%
Nikkei 225	38,487.24	0.9	15.0	27.6	24.9	2.2	1.8	1.64%
S&P/ASX 200	7,658.32	0.7	0.9	16.8	19.0	2.2	2.1	3.94%
Hang Seng Index	16,339.96	2.5	(4.1)	8.6	11.3	0.9	1.1	4.23%
NSE Nifty 50 Index	22,040.70	0.6	1.4	22.8	24.7	3.2	3.0	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	165.00	0.6	2.7	14.0	16.5	1.9	1.8	3.25%
MSCI Emerging Markets Europe Index	123.51	0.4	5.3	6.3	7.0	1.3	1.0	3.50%
FTSE 100 Index	7,711.71	1.5	(0.3)	10.4	14.3	1.7	1.7	3.98%
Deutsche Boerse AG German Stock Inc	17,117.44	0.4	2.2	14.8	15.9	1.5	1.6	3.16%
CAC 40 Index	7,768.18	0.3	3.0	14.3	17.4	1.9	1.6	2.89%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,965.46	(0.5)	4.7	24.4	22.5	4.5	3.9	1.46%
S&P 500 INDEX	5,005.57	(0.5)	4.9	24.1	22.3	4.7	4.0	1.42%
Dow Jones Industrial Average	38,627.99	(0.4)	2.5	22.1	19.7	4.8	4.4	1.91%
NASDAQ Composite Index	15,775.65	(0.8)	5.1	41.5	36.6	6.3	5.5	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	558.95	0.5	4.4	-32%	145%
Gold Spot \$/Oz	2,013.59	0.5	-2.4	-3%	92%
BRENT CRUDE FUTR Apr24	83.47	0.7	8.5	-11%	88%
Generic 1st'OQA' Future	82.88	0.6	8.6	-34%	349%
LME COPPER 3MO (\$)	8,489.00	2.1	-0.8	-20%	96%
SILVER SPOT \$/OZ	23.42	2.2	-1.6	-20%	95%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,636.78							
Change	6.82	0.15%						
Previous Close	4,629.95		Financial Sector	7,309.58	7,349.33	-0.54%	-0.82%	-1.12%
Open	4,629.95		Industry Sector	5,502.35	5,519.73	-0.31%	1.55%	0.50%
Day's High	4,644.35		Services Sector	1,692.57	1,661.82	1.85%	7.83%	8.11%
Day's Low	4,629.95		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	2.72%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,504.59		Tadawul Banks	12,783.85	12,809.30	-0.20%	-0.20%	4.84%
Change	20.00	0.16%	Tadawul Energy	6,030.19	6,021.96	0.14%	0.14%	4.57%
Previous Close	12,484.59		Tadawul Utilities	10,061.65	10,138.24	-0.76%	-0.76%	6.46%
Open	12,494.91		Tadawul Telecom	8,219.04	8,191.00	0.34%	0.34%	4.06%
Day's High	12,534.05		Tadawul Insurance	9,382.77	9,279.67	1.11%	1.11%	13.10%
Day's Low	12,493.33		Tadawul Retailing	8,686.68	8,678.77	0.09%	0.09%	2.51%
YTD Change	4.49%		Tadawul Food & Beverages	6,642.29	6,506.44	2.09%	2.09%	10.66%
Volume Mn	446,176.70		Tadawul Media	31,787.04	32,052.63	-0.83%	-0.83%	11.22%
Value Traded Mn	10,208.10		Tadawul Materials	6,203.84	6,191.21	0.20%	0.20%	3.91%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	11,922.75	11,876.76	0.39%	0.39%	12.64%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
DEVELOPMENT WORKS FOOD CO	146.4	9.75%	ARABIAN INTERNET & COMMUNICA	369.60	-6.05%	TOURISM ENTERPRIS	0.69	19341.94
THE NATIONAL AGRICULTURE DEV	35.05	9.19%	ALKHORAYEF WATER & POWER TEC	236.80	-3.58%	AYYAN INVESTMENT	26.75	11597.82
ETHAD ATHEEB TELECOMMUNICAT	104.2	7.98%	JAEZ INTERNATIONAL CO	31.60	-3.22%	SAUDI KAYAN PETRO	9.69	9849.38
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	METHANOL CHEMICALS CO	17.48	-1.69%	AL-BAHA DEVELOPMI	0.15	7883.26
AYYAN INVESTMENT CO	26.75	6.36%	CANADIAN MEDICAL CENTER CO	7.10	-1.39%	ANAAM INTERNATIO	1.11	7747.24

### Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,258.78							
Change	19.83	0.47%						
Previous Close	4,238.95		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,240.74		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,260.25		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,225.52		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	199,848.98		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	315.31		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

### Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,427.01							
Change	22.03	0.23%						
Previous Close	9,404.98		Financial	16,503.31	16,428.35	0.46%	0.00%	-0.34%
Open	9,404.98		Telecommunication	4,692.83	4,715.73	-0.49%	0.00%	-1.10%
Day's High	9,427.01		Consumer Services	10,510.64	10,493.54	0.16%	0.00%	0.99%
Day's Low	9,386.83		Basic Material	4,787.27	4,774.88	0.26%	0.00%	1.47%
YTD Change	-1.57%		Industrials	3,055.06	3,068.70	-0.44%	0.00%	-3.75%
			Utilities	12,488.03	12,488.03	0.00%	0.00%	0.00%
Volume Mn	258,423.74		Energy	1,983.25	1,982.73	0.03%	0.00%	-0.95%
Value Traded Mn	738.19		Health Care	3,431.59	3,418.06	0.40%	0.00%	-0.82%
Traded / Listed Stocks	69	84	Real Estate	7,853.35	7,792.60	0.78%	0.00%	-2.01%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,211.45							
Change	56.93	0.56%	<b>Total Return</b>	22,055.13	21,932.17	0.56%	0.56%	1.86%
Previous Close	10154.52		<b>Rayan Islamic</b>	4,566.43	4,539.70	0.59%	0.59%	1.82%
Open	10154.52		<b>All Share</b>	3,452.21	3,421.85	0.89%	0.89%	1.67%
			<b>Banks &amp; Finance</b>	4,285.36	4,243.51	0.99%	0.99%	1.67%
Day's High	10227.34		<b>Industrials</b>	3,853.67	3,845.02	0.22%	0.22%	0.03%
Day's Low	10146.77		<b>Transportation</b>	4,720.59	4,736.47	-0.34%	-0.34%	7.69%
YTD Change	-0.05716931		<b>Real Estate</b>	1,507.23	1,485.61	1.46%	1.46%	2.24%
			<b>Insurance</b>	2,378.88	2,306.71	3.13%	3.13%	-0.69%
Volume Mn	196.259		<b>Telecommunications</b>	1,646.08	1,601.40	2.79%	2.79%	1.36%
Value Traded Mn	454.5275		<b>Consumer Goods</b>	7,292.12	7,234.16	0.80%	0.80%	1.68%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
LESHA BANK LLC	1.37	9.34%	AL KHALEEJ TAKAFUL GROUP	2.71	-1.17%	QATAR ALUMINUM N	1.34	18127.26
QATAR GERMAN CO FOR MEDICAL	1.41	9.06%	QATAR ISLAMIC BANK	20.28	-0.88%	QATAR GERMAN CO I	1.41	16133.65
AL AHLI BANK	4.00	7.73%	QATAR NAVIGATION	10.52	-0.57%	EZDAN HOLDING GRC	0.85	15684.31
WIDAM FOOD CO	2.25	6.79%	MASRAF AL RAYAN	2.40	-0.42%	LESHA BANK LLC	1.37	11735.57
QATAR GENERAL INSURANCE & RE	1.01	5.52%	GULF INTERNATIONAL SERVICES	2.76	-0.36%	MAZAYA REAL ESTAT	0.71	11606.71

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,051.67							
Change	-15.86	-0.77%						
Previous Close	2,067.53		<b>MSCI Bahrain</b>	152.08	152.08	0.00%	0.00%	-0.16%
Open	2,067.53		<b>MSCI Bahrain Domestic Islamic</b>	57.74	57.74	0.00%	0.00%	-0.98%
Day's High	2067.530		<b>MSCI Bahrain Net TR USD</b>	394.54	394.54	0.00%	0.00%	-0.15%
Day's Low	2051.670							
YTD Change	4.07%							
Volume Mn	1,148.18							
Value Traded Mn	0.802							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.22	0.47%	ALUMINIUM BAHRAIN BSC	1.30	-3.36%	ITHMAAR HOLDING E	0.03	1344.46
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.59	-0.34%	ESTERAD INVESTMEN	0.19	403.06
-	-	-	-	-	-	AL SALAM BANK BSC	0.22	129.20
-	-	-	-	-	-	BBK BSC	0.52	83.59
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.30	78.07

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,305.27							
Change	-28.46	-0.39%	<b>Industrials</b>	1,008.33	1,018.81	-1.03%	2.36%	11.06%
Previous Close	7,333.73		<b>Banks</b>	1,772.01	1,777.88	-0.33%	0.89%	7.56%
Open	7,335.50		<b>Consumer Service</b>	691.90	704.21	-1.75%	-1.89%	5.06%
			<b>Technology</b>	2,051.55	2,102.47	-2.42%	1.81%	254.72%
Day's High	7,347.22		<b>Real Estate</b>	1,270.16	1,275.22	-0.40%	3.81%	4.72%
Day's Low	7,304.22		<b>Financial Services</b>	1,347.03	1,351.90	-0.36%	-0.83%	11.12%
YTD Change	7.16%		<b>Telecom</b>	1,128.30	1,133.58	-0.47%	-5.22%	2.10%
			<b>Health Care</b>	472.77	479.42	-1.39%	-2.01%	-1.95%
Volume Mn	0.22		<b>Insurance</b>	2,357.23	2,320.37	1.59%	-0.17%	2.81%
Value Traded Mn	52.12		<b>Basic Materials</b>	761.74	763.98	-0.29%	0.26%	2.12%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ARKAN AL KUWAIT REAL ESTATE	92.50	11.99%	FUTURE KID ENTERTAINMENT AND	124.00	-9.49%	ARZAN FINANCIAL GF	221.00	20004.99
KUWAIT REINSURANCE CO KSC	363.00	10.00%	AMAR FINANCE & LEASING CO	61.40	-5.54%	KUWAIT INVESTMEN	200.00	18930.60
ALARGAN INTERNATIONAL REAL	108.00	9.09%	INDEPENDENT PETROLEUM GROUP	476.00	-4.80%	UNICAP INVESTMENT	111.00	9820.78
REAL ESTATE TRADE CENTERS CO	63.70	8.89%	ADVANCED TECHNOLOGY CO	438.00	-4.78%	KUWAIT REAL ESTATI	231.00	9768.84
FIRST INVESTMENT CO KSCC	46.00	8.49%	WETHAQ TAKAFUL INSURANCE CO	37.00	-4.39%	FUTURE KID ENTERT/	124.00	9534.55

Source: FSC